

**Wisconsin United Methodist Foundation**  
**Executive, Finance, and Investment Committee**  
**Meeting Agenda**  
**July 16, 2019**

8:30-9:30	Guest Arrival & Snacks
9:30-10:00	Steve Booth, Baird President & CEO
10:00-10:30	Audrey Warner, Director of Baird Foundation
10:35-11:00	Laura Thurow, Director of Wealth Solutions and Operations
11:00-11:10	Break
11:10-12:00	Trading Floor Tour
12:00-1:30	Formal WUMF Meeting & Lunch
1:30-1:40	Break
1:40-3:00	Formal WUMF Meeting

*[www.gervaiswealthmanagement.com](http://www.gervaiswealthmanagement.com)*

THE  
GERVAIS  
GROUP

*Listen. Customize. Collaborate.*